

TO BE COMPLETED BY OWNERS OR CO-OWNERS OF FOREIGN FINANCIAL ACCOUNTS

Part I

TAXPAYER'S NAME	SPOUSE'S NAME
SOCIAL SECURITY NO.	SOCIAL SECURITY NO.
DATE OF BIRTH	DATE OF BIRTH
ARE YOU A U.S. CITIZEN? <input type="checkbox"/> YES <input type="checkbox"/> NO	ARE YOU A U.S. CITIZEN? <input type="checkbox"/> YES <input type="checkbox"/> NO
FOREIGN ID NO	FOREIGN ID NO
TYPE OF FOREIGN ID <input type="checkbox"/> PASSPORT <input type="checkbox"/> FOREIGN TIN	TYPE OF FOREIGN ID <input type="checkbox"/> PASSPORT <input type="checkbox"/> FOREIGN TIN
OTHER FOREIGN ID	OTHER FOREIGN ID
COUNTRY OF ISSUE OF FOREIGN ID	COUNTRY OF ISSUE OF FOREIGN ID
EMAIL	EMAIL
CELL PHONE	CELL PHONE
HOME ADDRESS:	CITY STATE ZIP

Do you have a financial interest in 25 or more financial accounts? YES NO

Do you have signature authority over but no financial interest in 25 or more accounts? YES NO **IF YES, GO TO PART IV**

Are accounts jointly owned? YES NO **IF YES, PLEASE FILL OUT PART III - IF NO, OWNER IS: TAX PAYER SPOUSE**

Did you have any earnings from foreign accounts? YES NO

Did you report the earnings on your US Tax Returns? YES NO

Were foreign taxes withheld? YES NO

Part II

15 Maximum Account Value: **US \$** _____ **Foreign Currency** _____ **15a** Max Acct Value Unknown

16 Type of Account: BANK SECURITIES OTHER _____

17 Financial Institutions Name: _____

18 Account Number or Other Designation: _____

19 Mailing Address: _____

20 City: _____

21 State: _____

22 Foreign Postal Code: _____

23 Country: _____

Part III – Jointly Owned Accts

15 Maximum Account Value

15a Maximum Account Value Unknown

16 Type of Account

17 Financial Institution Name

18 Account Number or Other Designation

19 Address

20 City

21 State

22 Foreign Postal Code

23 Country

24 Number of Joint Owners

Joint Owner Information

26 Last Name

27 First Name

28 Middle Name

29 Address

30 City

31 State

32 Zip/Postal Code

33 Country

Part IV- Signatory Authority/No Interest

Account Information

15 Maximum Account Value

15a Maximum Account Value Unknown

16 Type of Account

17 Financial Institution Name

18 Account Number or Other Designation

19 Mailing Address

20 City

21 State

22 Foreign Postal Code

23 Country

Owner Information

34 Last Name

35 Social Security No.

36 First Name

37 Middle Name

38 Address

39 City

40 State/Territory/Province

41 Zip/Postal Code

42 Country

43 Filer's Title with this Owner